

## MIFIDPRU 3 Annex 6R

### Notification under MIFIDPRU 3.6A.8R of the intended issuance of AT1 or T2 instruments

Details of Senior Manager responsible for this notification:

*If the notification is being made in respect of a MIFIDPRU investment firm or another SMCR firm, we would expect the individual responsible for it to hold a senior management function (SMF).*

Name of individual	
Job title / position	
Individual reference number (if applicable)	

1. Please confirm which of the following the notifying entity is:

- a. MIFIDPRU investment firm that is not a consolidating UK parent entity or a GCT parent undertaking
- b. MIFIDPRU investment firm that is a consolidating UK parent entity
- c. MIFIDPRU investment firm that is a GCT parent undertaking
- d. Consolidating UK parent entity (other than a MIFIDPRU investment firm)
- e. GCT parent undertaking (other than a MIFIDPRU investment firm)

2. Please confirm which of the following categories of instruments the notification relates to:

- a. Additional tier 1 instruments
- b. Tier 2 instruments

3. Please provide the following details of the intended issuance:

- a. Type of instrument
- b. Name of instrument
- c. Amount of instruments to be issued
- d. Proposed issuance date (*this must be at least 20 business days after this notification is sent to the FCA*)

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DD/MM/YYYY

4. Please confirm whether the instruments are intended to be issued to external

investors or only to other members of the firm's group and connected parties:

- a. only to other members of the firm's group and connected parties
- b. to other members of the firm's group and connected parties, as well as external investors
- c. external parties only

Yes/No
Yes/No
Yes/No

5. Please attach a copy of the term sheet and provide details of any features of the capital instrument which are novel, unusual or different from a capital instrument of a similar nature previously issued by the firm or widely available in the market.

Term sheet attached

6. Please confirm that the firm's senior management or governing body who has oversight of the intended issuance ~~are~~ is satisfied that the instrument meets the conditions in MIFIDPRU 3.4A or MIFIDPRU 3.5A (as applicable) to be classified as AT1 or T2 instruments.

Yes/No
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7. Please attach a legal opinion from an appropriately qualified individual, confirming that the capital instruments meet the conditions in MIFIDPRU 3.4A or MIFIDPRU 3.5A (as applicable).

Legal opinion attached